

Date: 13<sup>th</sup> October, 2020

To,

**Listing Compliance  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400051**

Dear Sir/Madam,

**(Ref –Reference – Ksolves India Limited; Symbol – KSOLVES; ISIN: INE0D6I01015)**  
**Sub: Reconciliation of Share Capital Audit under Regulation 76 Securities and**  
**Exchange Board of India (Depositories andParticipants) Regulations, 2018 for the**  
**quarter ended on September 30, 2020**

Pursuant to the provisions of regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to enclose herewith the Reconciliation of Share Capital Audit Report of M/s Ksolves India Limited for the quarter ended September 30, 2020.

We request you to please take the above on record.

Kindly take the above information on record and disseminate to all concerned.

Thanking you,

Yours Faithfully

**For Ksolves India Limited**



**Dipanshu**  
**Company Secretary & Compliance Officer**

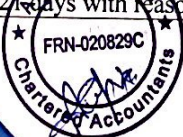


# A Y & COMPANY

## Chartered Accountant

### RECONCILIATION OF SHARE CAPITAL AUDIT

01	For the quarter ended	September 30, 2020					
02	ISIN	INE0D6I01015					
03	Face Value	Equity Shares of Rs. 10 each					
04	Name of the company	<b>KSOLVES INDIA LIMITED</b>					
05	Registered office Address	H. No. B-8/1, Ground Floor, Saidulajab, South Delhi, Delhi - 110030, India					
06	Correspondence Address	B-4 Third Floor, Sector 63, Noida -201301, Uttar Pradesh, India					
07	Telephone & fax Nos.	Tel: +91-0120-4163248					
08	E-mail Address	cs@ksolves.com					
09	Name of the Stock Exchanges Company's securities are listed	NSE EMERGE (SME Platform of National Stock Exchange of India Limited)					
		<i>No. of Shares</i>	<i>% of Total issued capital</i>				
10	Issued Capital	14,82,000	100.00%				
11	Listed Capital- NSE	14,82,000	100.00%				
	Listed Capital- BSE						
12	Held in Dematerialized Form in CDSL	1141200	77.00%				
13	Held in Dematerialized Form in NSDL	340800	23.00%				
14	Physical	NIL	--				
15	Total No. of Shares (12+13+14)	<b>14,82,000</b>	<b>100.00%</b>				
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable					
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock exch. (Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
	Issued Capital Before IPO	10,80,000	Applied	NSE EMERGE	YES	YES	In-principle approval received
	Initial Public Issue (IPO)	4,02,000					
18	Register of members is updated (Yes/No) if not, updated up to which date						Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.						Since Company was listed on NSE EMERGE on July 06, 2020, hence the data for previous quarter was not reported
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? if not, reasons why ?						Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						



**Corporate Office - 404, ARG Corporate Park, Gopalbari**  
**Ajmer Road, Jaipur - 302006, Rajasthan, India**  
**Tel No. + 91-0141-4037257, +91-8003056441, +91-9649687300**  
**Email Id - info@aycompany.co.in**



Total No. of Demat Requests		No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days		NIL	NIL	N.A.
b. Pending for more than 21 days		NIL	NIL	N.A.
22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. Dipanshu (M. No – 60351) Tel.: +91-0120-4163248		
23	Name, Address, Tel. & Fax No., Reg. No. of the Auditor	Mr. Arpit Gupta (M. No. – 421544) Partner M/s A Y & Company (Formerly Known as M/s Arpit R Gupta & Co.) 404, Fourth Floor, ARG Corporate Park, Gopal Bari, Ajmer Road, Jaipur-302006, Rajasthan, India M. No. – 964968700 Email Id. – <a href="mailto:info@aycompany.co.in">info@aycompany.co.in</a>		
24	Appointment of Common Agency for share Registry work	BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East) Mumbai – 400059, Maharashtra, India. Telephone: +91-22-6263 8200 Facsimile: +91-22-6263 8280 Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor grievance email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person: Mr. Babu Rapheal Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> SEBI Registration Number: INR000001385		
25	Any other detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	-----		

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

For A Y & Company  
Chartered Accountants  
FRN – 020829C

*Arpit*

Arpit Gupta  
Partner

M. No. – 421544

UDIN - 20421544AAAACT1506

Date: October 13, 2020

Place: Jaipur



Ref No. BSS/SE-AU

Date: 03/10/2020

KSOLVES INDIA LIMITED

H. NO B-8/1  
GROUND FLOOR  
SAIDULAJAB  
Delhi  
110030

Dear Sir/Madam,

This is to certify that, the Shareholding as on 30/09/2020 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/06/2020	Shareholding as on 30/09/2020
Shares in Demat mode with NSDL	0	340800
Shares in Demat mode with CDSL	1080000	1141200
Shares in Physical Mode	0	0
Total	1080000	1482000

Also we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The Dematerialisation requests are confirmed within 15 days from the date of receipt of DRF and Share certificates.
- 3] The company has received In principal approval for listing from Stock Exchanges where the securities of the company are listed for 1482000 equity shares.

This is for your information.

Thanking You,

Yours faithfully,  
For Bigshare Services Pvt. Ltd.,



Jibu John  
Authorised Signatory

**CIN : U99999MH1994PTC076534****(An Associate Company of Transfer Online Inc., USA)**