

Date: January 20, 2026

To

Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400051	Listing Compliance The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
---	---

Subject: Press Release Q3FY26

Ref: Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

BSE Scrip Code: 543599; NSE Symbol: KSOLVES; ISIN: INE0D6I01023

Dear Sir/Madam

Please find attached herewith the press release for Q3 FY'26.

This is for your information and records.

For Ksolves India Limited

Manisha Kide
Company Secretary & Compliance Officer

Q3FY26 Performance Shows Strong Growth Trajectory

- Delivered highest ever quarterly revenue of ₹42.3 crore, up 12.2% YoY growth
- Reported EBITDA margin at 32.4% and PAT margin at 23.2%

Noida, India – 20th January, 2026: Ksolves India Limited (BSE: 543599) (NSE: KSOLVES), a globally trusted IT services and solutions provider, announced today its financial results for the **Third Quarter and Nine Months of FY26** ended on December 31st, 2025.

Commenting on the results, Ratan Srivastava, Founder, Chairman & Managing Director, Ksolves India, said, “Our Q3FY26 performance reflects the accelerating momentum in our business, supported by broad-based growth across key service lines. We reported highest ever quarterly revenue of ₹42.3 crore with 12.2% YoY growth which demonstrates the strength of our strategy and the consistent value we bring to our customers. Our top 5 clients contributed 40%, indicating a healthy mix of accounts and continued strengthening of key relationships.

We continue to win high-quality mandates, expand client partnerships, and reinforce our position in the global digital engineering landscape. As we look ahead, we remain focused on scaling sustainably and delivering long-term value to our customers, shareholders, and partners.”

Commenting on the results, Umang Soni, Chief Financial Officer, Ksolves India, said, “Q3FY26 has been a strong quarter with highest ever quarterly revenue and robust profitability. We reported revenue of ₹42.3 crore, a growth of 6.6% QoQ and 12.2% YoY. Our EBITDA margin stood at 32.4%, a sequential growth of 194bps despite the impact of furloughs. This reflects the resilience of our delivery engine and disciplined approach to cost management. Profitability remained robust, with PAT rising 16.5% QoQ to ₹9.8 crore, and EPS improving to ₹4.13 from ₹3.54 in the previous quarter. Our strong balance sheet and healthy cash generation have enabled us to continue rewarding shareholders with the Board declaring an interim dividend of ₹5 per share, bringing the cumulative dividend for FY26 to ₹11 per share.”

Financial Summary

Particulars (All figures in ₹ Crore)	Q3FY26	Q2FY26	Q3FY25	QoQ Growth %	YoY Growth %
Revenue	42.3	39.7	37.7	6.6%	12.2%
EBITDA	13.7	12.1	14.1	13.4%	(2.7%)
Profit Before Tax (PBT)	12.9	11.3	13.6	14.3%	(5.3%)
Profit After Tax (PAT)	9.8	8.4	10.3	16.5%	(5.0%)
EBITDA Margin%	32.4%	30.4%	37.3%	-	-
PAT Margin%	23.2%	21.2%	27.4%	-	-

Key Update – Q3FY26

- **Dividend Declaration:** The Board has declared an interim dividend of ₹5 per share, reaffirming our commitment to shareholder value. With this, the cumulative dividend for FY26 stands at ₹11 per share.
- **To Establish a subsidiary in Australia:** The Board approved initiation of the establishment of a wholly owned subsidiary in Australia.

Key Wins – Q3FY26

Ksolves continues to strengthen its global footprint across key verticals, securing strategic wins and delivering mission-critical digital transformation projects.

- Secured formal acceptance from its first European aviation client. The engagement involves managing mission-critical systems and leading a major NiFi platform version migration, reinforcing Ksolves' credibility in complex, regulated industries.
- Onboarded one of the largest telecommunications companies in the Oceania region onto its flagship Data Flow Manager (NiFi Ops Manager) platform, with company-wide adoption expected after the Holiday break.
- Onboarded one of the largest payment service operators in Georgia for Apache NiFi support, reinforcing the company's commitment and deep expertise within the open-source Big Data Apache ecosystem.
- Delivered core business-critical fixes for open-source Redis for a company operating in the business of aerospace intelligent connectivity, supporting satellite communications, real-time flight tracking, and data management solutions for manned and unmanned aircraft.
- Marked significant milestone with entry into the Australian automobile sector through this deal. The company is implementing Odoo ERP to streamline and automate their end-to-end business processes, enabling greater operational efficiency, visibility, and scalability across their operations. This engagement reinforces Ksolves growing global footprint and expertise in delivering ERP-led digital transformation for complex, process-driven industries.
- Started a project in the Solar Power industry in Kenya.
- Collaboration with one of the biggest energy and logistics groups delivering across 17 African Countries.
- Won first Salesforce UK client in the Travel Arrangements domain; Ksolves is setting up an interface between Salesforce and their accounting software.
- Won non-profit clients in Australia to implement non-profit Cloud for the Mental Health Domain & provided support to Non-profit Client.

- Won first Salesforce US Client in Book Publishing to implement Salesforce to update their old custom order management system.

Other Successful Participation at Key Industry Events

- **Dreamforce 2025**

Date: 14th - 16th October 2025 | Location: San Francisco, US

Showcased Salesforce expertise and SMS Ninja, empowering businesses to enhance customer engagement, automate workflows, and unlock actionable insights.

- **GITEX GLOBAL 2025**

Date: 13th - 17th October 2025 | Location: Dubai World Trade Center, UAE

Highlighted our end-to-end digital transformation capabilities, demonstrating solutions that streamline operations, drive innovation, and accelerate business performance.

About Ksolves India Limited

Ksolves India Limited (BSE: 543599) (NSE: KSOLVES), a globally trusted IT services and solutions provider with 13+ years of proven expertise in driving digital transformation across industries. Headquartered in India, Ksolves provide solutions across AI/ML, Big Data, Cloud Computing, Salesforce, Odoo, Data Analytics, and DevOps. With a team of 565+ professionals and offices in India, the USA, and the UAE, Ksolves serves clients across 30+ countries, enabling scalable and future-ready digital transformation. For more information about Ksolves India, please visit www.ksolves.com

For Further Information, Please Contact:

Asha Gupta - asha.gupta@in.ey.com

Pratik Jagtap - pratik.jagtap@in.ey.com

Jyoti Gupta - jyoti.gupta2@in.ey.com

Forward Looking and Cautionary Statements

This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of Ksolves India Ltd ("Ksolves" "Company"), nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company. This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose. The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness. This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements. You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

Ksolves India Limited (Formerly known as Ksolves India Private Limited)

Registered. Office.: 317/276-Second floor, Lane No.3, Mehrauli Road, Saidulajab, Saket, New Delhi-110030,

Corporate Office: C-28,29, Second floor, C-Block, Smartworks, Tower -D, Logix Cyber Park, Sector 62, Noida, UP - 201301

Telephone No: 0120-4983851 Email Id: cs@ksolves.com Website: www.ksolves.com

CIN: L72900DL2014PLC269020