

Date: January 20, 2026

To

Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400051	Listing Compliance The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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Subject: Press Release Q3FY26

Ref: Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

BSE Scrip Code: 543599; NSE Symbol; KSOLVES; ISIN: INE0D6I01023

Dear Sir/Madam

Please find attached herewith the press release for Q3 FY'26.

This is for your information and records.

For Ksolves India Limited

Manisha Kide
Company Secretary & Compliance Officer

Q3FY26 Performance Shows Strong Growth Trajectory

- Delivered highest ever quarterly revenue of ₹42.3 crore, up 12.2% YoY growth
- Reported EBITDA margin at 32.4% and PAT margin at 23.2%

Noida, India – 20th January, 2026: Ksolves India Limited (BSE: 543599) (NSE: KSOLVES), a globally trusted IT services and solutions provider, announced today its financial results for the **Third Quarter and Nine Months of FY26** ended on December 31st, 2025.

Commenting on the results, Ratan Srivastava, Founder, Chairman & Managing Director, Ksolves India, said, “Our Q3FY26 performance reflects the accelerating momentum in our business, supported by broad-based growth across key service lines. We reported highest ever quarterly revenue of ₹42.3 crore with 12.2% YoY growth which demonstrates the strength of our strategy and the consistent value we bring to our customers. Our top 5 clients contributed 40%, indicating a healthy mix of accounts and continued strengthening of key relationships.

We continue to win high-quality mandates, expand client partnerships, and reinforce our position in the global digital engineering landscape. As we look ahead, we remain focused on scaling sustainably and delivering long-term value to our customers, shareholders, and partners.”

Commenting on the results, Umang Soni, Chief Financial Officer, Ksolves India, said, “Q3FY26 has been a strong quarter with highest ever quarterly revenue and robust profitability. We reported revenue of ₹42.3 crore, a growth of 6.6% QoQ and 12.2% YoY. Our EBITDA margin stood at 32.4%, a sequential growth of 194bps despite the impact of furloughs. This reflects the resilience of our delivery engine and disciplined approach to cost management. Profitability remained robust, with PAT rising 16.5% QoQ to ₹9.8 crore, and EPS improving to ₹4.13 from ₹3.54 in the previous quarter. Our strong balance sheet and healthy cash generation have enabled us to continue rewarding shareholders with the Board declaring an interim dividend of ₹5 per share, bringing the cumulative dividend for FY26 to ₹11 per share.”

Financial Summary

Particulars (All figures in ₹ Crore)	Q3FY26	Q2FY26	Q3FY25	QoQ Growth %	YoY Growth %
Revenue	42.3	39.7	37.7	6.6%	12.2%
EBITDA	13.7	12.1	14.1	13.4%	(2.7%)
Profit Before Tax (PBT)	12.9	11.3	13.6	14.3%	(5.3%)
Profit After Tax (PAT)	9.8	8.4	10.3	16.5%	(5.0%)
EBITDA Margin%	32.4%	30.4%	37.3%	-	-
PAT Margin%	23.2%	21.2%	27.4%	-	-

Ksolves India Limited (Formerly known as Ksolves India Private Limited)

Registered. Office.: 317/276-Second floor, Lane No.3, Mehrauli Road, Saidulajab, Saket, New Delhi-110030,

Corporate Office: C-28,29, Second floor, C-Block, Smartworks, Tower -D, Logix Cyber Park, Sector 62, Noida, UP - 201301

Telephone No: 0120-4983851 Email Id: cs@ksolves.com Website: www.ksolves.com

CIN: L72900DL2014PLC269020

Key Update – Q3FY26

- **Dividend Declaration:** The Board has declared an interim dividend of ₹5 per share, reaffirming our commitment to shareholder value. With this, the cumulative dividend for FY26 stands at ₹11 per share.
- **To Establish a subsidiary in Australia:** The Board approved initiation of the establishment of a wholly owned subsidiary in Australia.

Key Wins – Q3FY26

Ksolves continues to strengthen its global footprint across key verticals, securing strategic wins and delivering mission-critical digital transformation projects.

- Secured formal acceptance from its first European aviation client. The engagement involves managing mission-critical systems and leading a major NiFi platform version migration, reinforcing Ksolves' credibility in complex, regulated industries.
- Onboarded one of the largest telecommunications companies in the Oceania region onto its flagship Data Flow Manager (NiFi Ops Manager) platform, with company-wide adoption expected after the Holiday break.
- Onboarded one of the largest payment service operators in Georgia for Apache NiFi support, reinforcing the company's commitment and deep expertise within the open-source Big Data Apache ecosystem.
- Delivered core business-critical fixes for open-source Redis for a company operating in the business of aerospace intelligent connectivity, supporting satellite communications, real-time flight tracking, and data management solutions for manned and unmanned aircraft.
- Marked significant milestone with entry into the Australian automobile sector through this deal. The company is implementing Odoo ERP to streamline and automate their end-to-end business processes, enabling greater operational efficiency, visibility, and scalability across their operations. This engagement reinforces Ksolves growing global footprint and expertise in delivering ERP-led digital transformation for complex, process-driven industries.
- Started a project in the Solar Power industry in Kenya.
- Collaboration with one of the biggest energy and logistics groups delivering across 17 African Countries.
- Won first Salesforce UK client in the Travel Arrangements domain; Ksolves is setting up an interface between Salesforce and their accounting software.
- Won non-profit clients in Australia to implement non-profit Cloud for the Mental Health Domain & provided support to Non-profit Client.

- Won first Salesforce US Client in Book Publishing to implement Salesforce to update their old custom order management system.

Other Successful Participation at Key Industry Events

- **Dreamforce 2025**

Date: 14th - 16th October 2025 | Location: San Francisco, US

Showcased Salesforce expertise and SMS Ninja, empowering businesses to enhance customer engagement, automate workflows, and unlock actionable insights.

- **GITEX GLOBAL 2025**

Date: 13th - 17th October 2025 | **Location:** Dubai World Trade Center, UAE

Highlighted our end-to-end digital transformation capabilities, demonstrating solutions that streamline operations, drive innovation, and accelerate business performance.

About Ksolves India Limited

Ksolves India Limited (BSE: 543599) (NSE: KSOLVES), a globally trusted IT services and solutions provider with 13+ years of proven expertise in driving digital transformation across industries. Headquartered in India, Ksolves provide solutions across AI/ML, Big Data, Cloud Computing, Salesforce, Odoo, Data Analytics, and DevOps. With a team of 565+ professionals and offices in India, the USA, and the UAE, Ksolves serves clients across 30+ countries, enabling scalable and future-ready digital transformation. For more information about Ksolves India, please visit www.ksolves.com

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Forward Looking and Cautionary Statements

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