

Date: May 30, 2026

To

Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400051	Listing Compliance The Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.
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Dear Sir/Madam,

Sub: Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2026.

Ref: Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

BSE Scrip Code: 543599; NSE Symbol; KSOLVES; ISIN: INE0D6I01023

With reference to the above-mentioned subject, please find the attached Certificate under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 received from “MSV & Associates”, the practicing company secretaries, for the year ended March 31, 2026.

This is for your information and records.

For Ksolves India Limited

**MANISHA
KIDE**

Digitally signed by
MANISHA KIDE
Date: 2026.05.30 20:05:53
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Manisha Kide
Company Secretary & Compliance Officer

Ksolves India Limited (Formerly known as Ksolves India Private Limited)

Registered. Office.: 317/276-Second floor, Lane No.3, Mehrauli Road, Saidulajab, Saket, New Delhi-110030,
Corporate Office: C-28,29, Second floor, C-Block, Smartworks, Tower -D, Logix Cyber Park, Sector 62, Noida, UP - 201301

Telephone No: 0120-4983851 Email Id: cs@ksolves.com Website: www.ksolves.com

CIN: L72900DL2014PLC269020

Annual Secretarial Compliance Report of
KSOLVES INDIA LIMITED
(CIN: L72900DL2014PLC269020)
for the financial year ended 31st March 2026

To,
The Board of Directors
KSOLVES INDIA LIMITED
317/276, Second floor, Lane no.3, Mehrauli Road,
Saidulajab, Saket, South Delhi, New Delhi, India, 110030

We MSV & Associates, Company Secretaries (FRN: P2018RJ071900) in Whole-Time Practice have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by **Ksolves India Limited** (CIN: L72900DL2014PLC269020) (hereinafter referred as 'the listed entity'), having its Registered Office at 317/276, Second floor, Lane no.3, Mehrauli Road, Saidulajab, Saket, South Delhi, India, 110030. Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing our opinion thereon.

Based on our verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, we hereby report that in our opinion, the listed entity has, during the review period covering the period from April 01st, 2025 upto March 31st, 2026 complied with the statutory provisions listed hereunder and also that the listed entity has proper Board processes and compliance mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

We have examined:

- a) all the documents and records made available to us and explanation provided by **Ksolves India Limited** ("The Listed Entity")
- b) the filings/ submissions made by the listed entity to the stock exchanges;
- c) website of the listed entity;
- d) any other document/ filing, as may be relevant, which has been relied upon to make this report;

for the financial year ended 31st March, 2026 ("Review Period") in respect of compliance with the provisions of:

- a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars guidelines issued thereunder; and
- b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

Corporate Office: D-54, II Floor, CScheme, Chomu House, Jaipur

E-mail ID: msvandassociates@gmail.com; csviveksharma9@gmail.com

Contact No.: +91-9001637075/+91-9799906166/+91-9509844137



The specific Regulation as amended from time to times, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:

- Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;
- Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;
- Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not applicable as the Company has not bought back/proposed to buy-back any of its securities during the financial year under review.)**
- Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; **(Not applicable to the Company during the Audit Period)**
- The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;

And based on the above examination, I hereby report that, during the Review Period

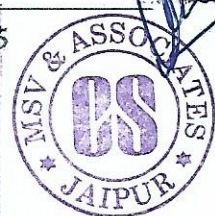
- The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued there under, except in respect of matters specified below:

Sr. No	Compliance Requirement (Regulations/circulars / guidelines including specific clause)	Regulation/ Circular No.	Deviations	Action Taken by	Type of Action	Details of Violation	Fine Amount	Observations/ Remarks of the Practicing Company Secretary	Management Response	Remarks
1	The Listed entity shall publish an advertisement in the newspaper within 48 hours of the conclusion of the meeting of Board of Directors at which the financial results were approved containing a Quick response code and details of the webpage where	Regulation 47(1) of SEBI (LODR) Regulation, 2015 and as per FAQ dated 23rd April, 2025	QR code was not published in the newspaper advertisement for financial results in terms of 47(1) of SEBI (LODR)	-	-	QR code was not published in the newspaper advertisement for financial results in terms of 47(1) of SEBI	-	QR code was not published in the newspaper advertisement for financial results in terms of 47(1) of SEBI (LODR) Regulation, 2015	Inadvertently and due to an oversight during the transition to the amended framework. The Complete financial results were duly uploaded on the website of the stock	

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	complete financial results of the listed entity, as specified in the regulation 33 of SEBI (LODR) Regulation, 2015.		Regulation, 2015			(LODR) Regulation, 2015			exchanges and the company within the prescribed timelines, there is no material impact on information availability.	
2	Submission of (Integrated Filing XBRL) pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024	Regulation/ SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024	Not Submitted within prescribed time limit.	National Stock Exchange Limited and BSE Limited.	Fine	The Company has not Submitted financial results (Integrated filing XBRL) for the September quarter within the period prescribed under this regulation.	Rs 5000/- by each of the Stock Exchange under Regulation 23(9)	The Company has not Submitted (Integrated filing XBRL) for the September quarter within the period prescribed under this regulation.	We will ensure timely compliance in FY 2026-27	

(b) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No	Observations/ Remarks of the Practicing Company Secretary in the previous report	Observations made in The Secretarial Compliance Report for the previous year.	Compliance Requirement (Regulations/Circulars/Guidelines including specific clause)	Details of Violation/deviations and action taken any on the listed entity	Remedial Actions if any taken by the listed entity	Comments of the PCS on the action taken by the listed
1	Delay in submitting Voting Result under Regulation 44(3)	Delay in submitting Voting Result by One day under Regulation 44(3)	Regulation 44(3) of SEBI (LODR) Regulations, 2015	Delay in submitting Voting Result by One day under Regulation 44(3)	Complied for the financial year 2025-26	Nil

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(c) We hereby report that, during the Review Period the compliance status of the listed entity is appended as below:

Sr. No.	Particulars	Compliance status (Yes/No/NA)	Observations/ Remarks by PCS*
1	<u>Secretarial Standards:</u> The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI), as notified by the Central Government under section 118(10) of the Companies Act, 2013 and mandatorily applicable.	Yes	
2	<u>Adoption and timely updation of the Policies:</u> - All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities - All the policies are in conformity with SEBI Regulations and has been reviewed & timely updated as per the regulations/circulars/guidelines issued by SEBI	Yes Yes	-
3	<u>Maintenance and disclosures on Website:</u> - The Listed entity is maintaining a functional website - Timely dissemination of the documents/ information under a separate section on the website - Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s)/ section of the website	Yes Yes Yes	- -
4	<u>Disqualification of Director:</u> None of the Director of the Company are disqualified under Section 164 of Companies Act, 2013 as confirmed by the listed entity	Yes	We have verified the same basis the declarations furnished by Directors, details of filing on MCA website and list of disqualified directors as

			uploaded by the Registrar of Companies from time to time.
5	<u>To examine details related to Subsidiaries of listed entities:</u> (a) Identification of material subsidiary companies (b) Requirements with respect to disclosure of material as well as other subsidiaries	NA Yes	The Company does not have any material Subsidiary during the period under review.
6	<u>Preservation of Documents:</u> The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015.	Yes	Basis the checking carried out on sample basis.
7	<u>Performance Evaluation:</u> The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year as prescribed in SEBI Regulations.	Yes	-
8	<u>Related Party Transactions:</u> (a) The listed entity has obtained prior approval of Audit Committee for all Related party transactions (b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit Committee	Yes NA	
9	<u>Disclosure of events or information:</u> The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	Yes	

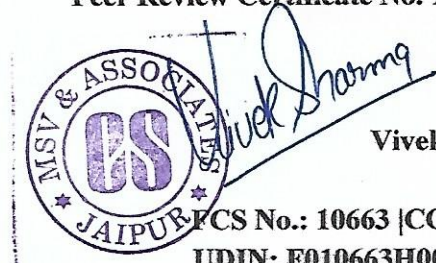
10	<u>Prohibition of Insider Trading:</u> The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015	Yes	We undertook a process walkthrough and checked entries made in the structured digital database.
11	<u>Actions taken by SEBI or Stock Exchange(s), if any:</u> No Actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder	Yes	
12	<u>Resignation of statutory auditors from the listed entity or its material Subsidiaries</u> In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.	NA	There was no resignation of the statutory auditors in the listed entity
13	<u>Employee Stock Option Scheme</u> The listed entity has formulated, implemented, granted and allotted Employee Stock Options under the Employee Stock Option Scheme ("ESOS") in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.	Yes	During the reporting period, the Company has allotted 8,400 equity shares of face value ₹5 each to the grantees upon exercise of their vested stock options under the Ksolves Employee Stock Option Scheme – I (KSOS – I).
14	<u>Additional non-compliances, if any:</u> No additional non-compliance observed for all SEBI regulation/circular/guidance note etc. except as reported above	No	

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.
5. It is the responsibility of the Company's management to maintain records and establish appropriate systems for ensuring compliance with applicable SEBI Regulations, circulars, and guidelines issued from time to time and to ensure the adequacy and operational effectiveness of such systems.
6. The audit was conducted in accordance with the Guidance Note on Annual Secretarial Compliance Report issued by the Institute of Company Secretaries of India (ICSI), involving such examinations and verifications as deemed necessary and adequate for the purpose.

Place: Jaipur
Date: 16-05-2026

For MSV & Associates
Practicing Company Secretaries
FRN: P2018RJ071900
Peer Review Certificate No. 1924/2022



Vivek Sharma
Partner

FCS No.: 10663 | COP: 14773
UDIN: F010663H000385092